In the aftermath of the recession, companies and financial institutions are cutting costs, managing risk and dealing with increased regulation. At the same time, our clients have been keen on seizing opportunities to bolster revenue and growth as the economy continues to recover.

We advise our clients in their efforts to capitalize on improving stock market performance, increasing demand from institutional investors and a rise in the private equity market. We also help devise corporate and compliance strategies that meet the demands of new legislation, rising interest rates and increasing competition.

At Shutts & Bowen, we offer decades of experience in the sophisticated Financial Services industry. Our initiatives have been instrumental in transforming Florida into a global financial center. Our firm's experienced practitioners led the legislative initiative for the establishment of foreign bank offices in Florida in the mid to late 1970s and negotiated a legislative compromise with the Florida Bankers Association to allow out-of-state hold companies to open loan-production office subsidiaries in Florida. We also represented the first out-of-state bank to setup a non-Edge Act bank office in Florida as well as the first applicant for a non-bank financial institution (NBFI) license in the State.

Our extensive involvement in banking initiatives has led to a robust and experienced Financial Services Practice Group that has evolved with its clients' needs and the industry as a whole. We work with financial institutions, corporations and individuals to expand operations and open new markets in Florida and around the world.

**Representative clients**

- U.S. and international issuers and investors
- Underwriters, insurers and placement agents
- Buyers, sellers, brokers, dealers, and investment advisors
- Investment and commercial banks
- Credit unions
- Venture capital and private equity funds
- Public and private companies
- General and limited partnerships
- Trust companies
- Non-profits
- Industry trade groups
Professionals

Eric S. Adams
Rafael A. Aguilar
Gary M. Bagliebter
Brendan Aloysius Barry
Bowman Brown
Andrew M. Brumby
John W. Bustard
Tirso M. Carreja Jr.
Matthew R. Chait
Luis A. de Armas
Jeffrey S. Elkins
Terry B. Fein
Todd M. Feldman
Roland A. Gallor
William J. Gallwey III
Stephen B. Gillman
Larry I. Glick
Steven M. Greenberg
Michelle G. Hendler
Hank Jackson
Brian M. Jones
Rod Jones
Todd F. Kobrin
Christian M. Leger
Michael D. Lozoff
FINANCIAL SERVICES

Lee D. Mackson
David B. McCrea
William G. McCullough
Jack C. McElroy
Lauren L. Millcarek
C. Richard Morgan
Edward J. O’Sheehan
Steven R. Parson
Harold “Ed” Patricoff
Kristin Drecktrah Paz
Dario A. Perez
Kimberly A. Prior
Peter A. Rahaghi
Eric C. Reed
Ryan C. Reinert
Aliette DelPozo Rodz
Aleksey Shtivelman
Michael P. Silver
Alfred G. Smith
Geoffrey L. Travis
Greta E. M. Trotman
Bryan Wells
Fred S. Werdine
Jeffrey S. York

Related Practices
Corporate

www.shutts.com  Fort Lauderdale  Jacksonville  Miami  Orlando  Sarasota  Tallahassee  Tampa  West Palm Beach
COVID-19 Solutions